



Arch Overview

Q2 2025

Pursuing
Better
Together®

An aerial, high-angle view of a dense city skyline, likely New York City, with numerous skyscrapers and buildings. A large, semi-transparent '20' is superimposed over the center of the image. The lighting is dramatic, with a bright light source from the upper left creating a lens flare and illuminating the scene. The overall color palette is dominated by blues and greys, with some warmer tones from the buildings and the light source.

OUR SIZE

US\$BILLION +
GROSS WRITTEN PREMIUMS

As part of Arch Capital Group Ltd., one of the world's leading and largest insurers, our brokers have the confidence of working with a partner who is here for the long-term and across all market cycles.

* Consolidated GWP for Arch Capital Group Ltd as of 30 September, 2024

ARCH CAPITAL GROUP LTD. OVERVIEW

We are proud to be part of Arch Capital Group Ltd., an S&P 500 company, and leading diversified insurer and reinsurer.

~7,000 | GLOBAL
EMPLOYEES



MARKET CAPITALISATION
US \$34bn**



TOTAL GROSS PREMIUMS WRITTEN
US \$22.0bn*



TOTAL ASSETS
US \$75.2bn*

* as of March 31, 2025.

** as of January 1, 2025.

Pursuing
Better
Together®

Our Group Business Split

7%

Mortgage



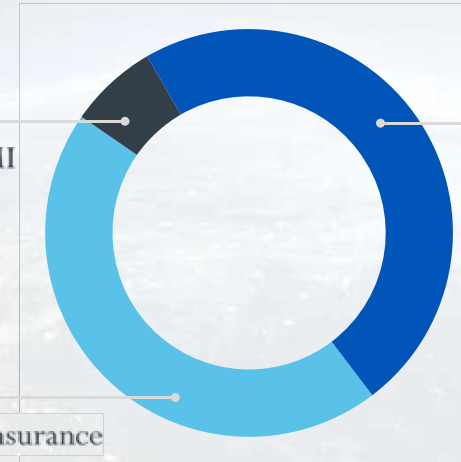
48%

Reinsurance



45%

Insurance



Financial Strength Ratings*

Arch Insurance Company

A+

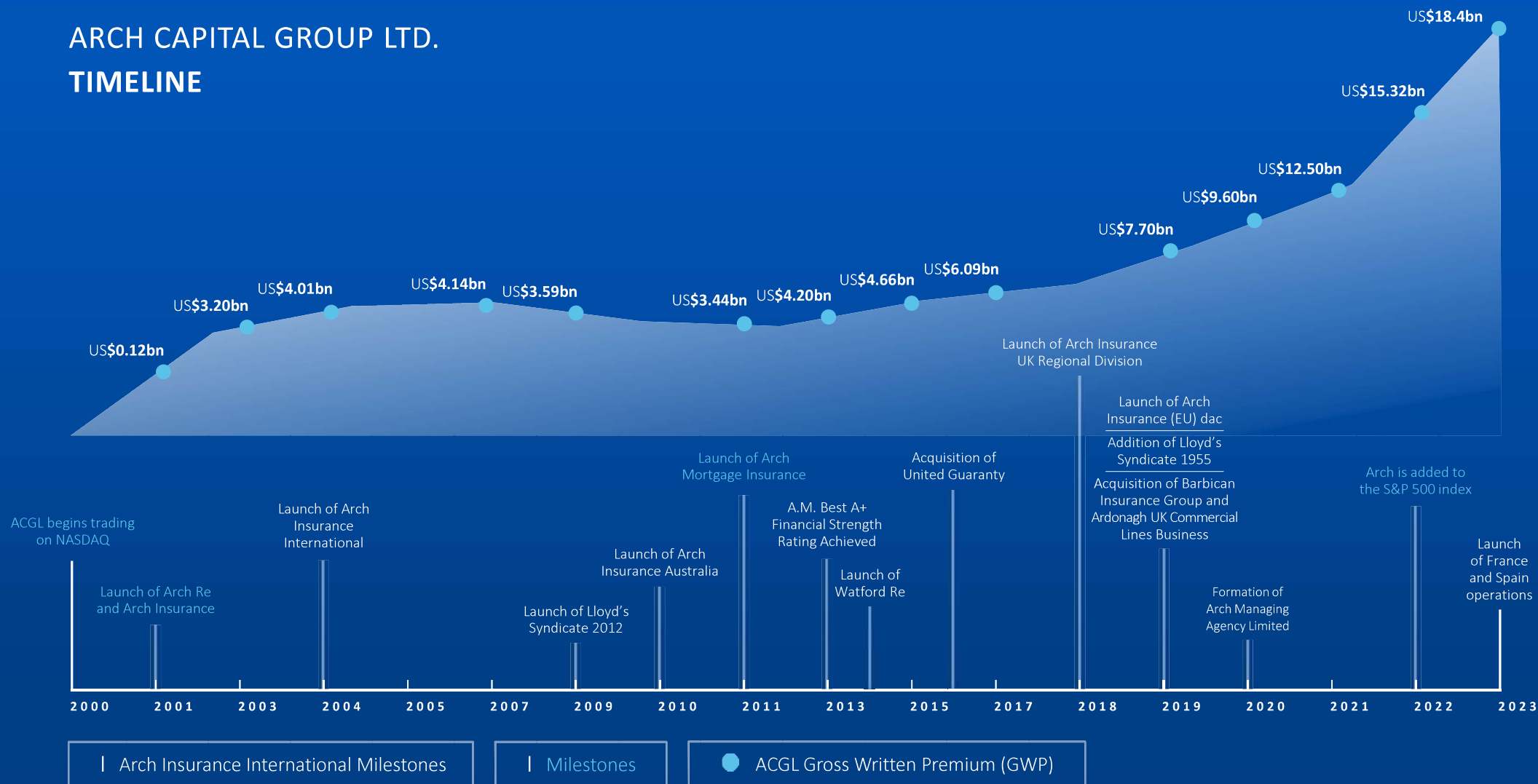
A.M. Best
(Superior)

A +

Standard & Poor's
(Strong)

* as of December 31, 2024

ARCH CAPITAL GROUP LTD. TIMELINE



OUR SCALE

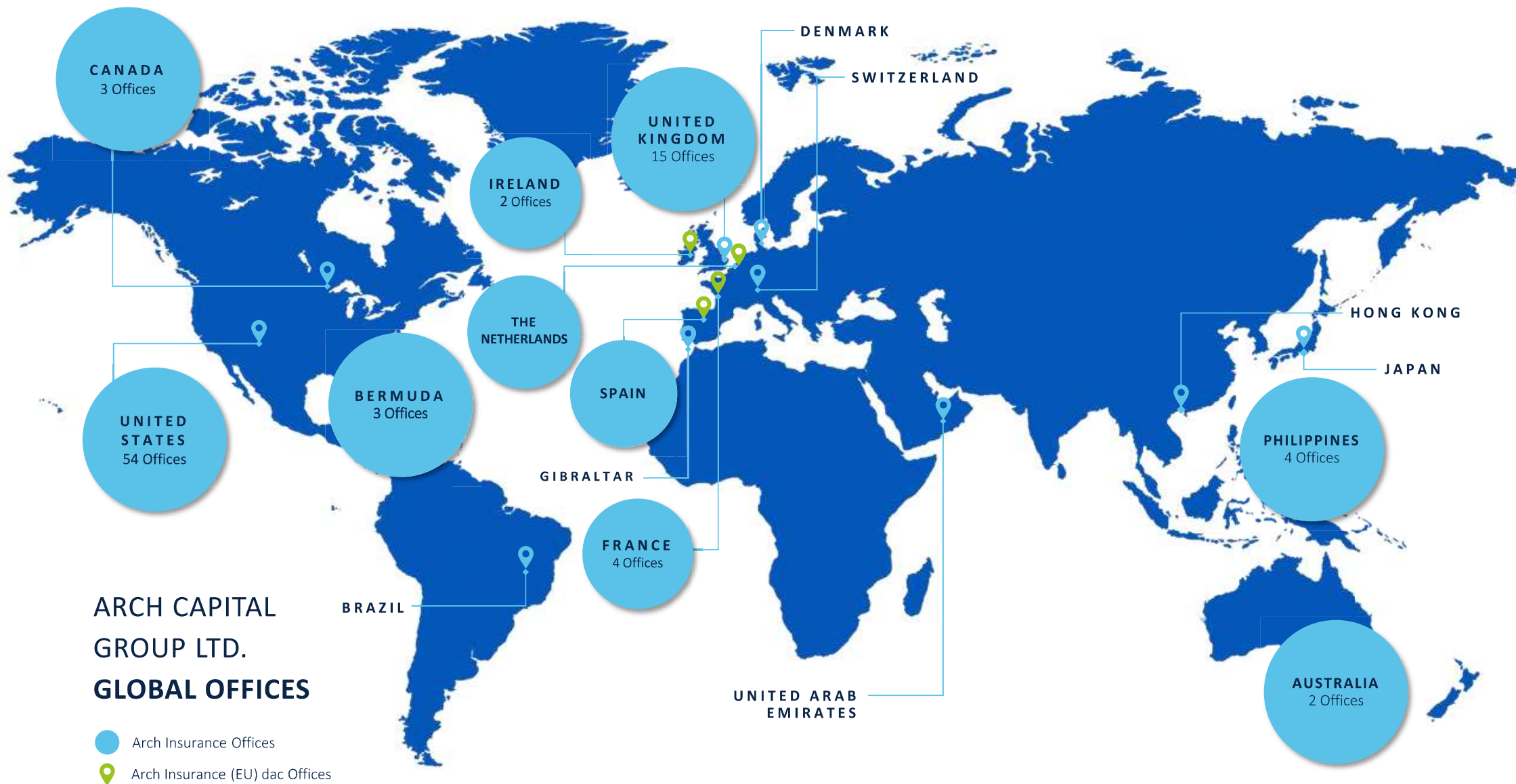


GLOBAL OFFICES

IN 18 COUNTRIES*

Our global relationships and reach across Arch Capital Group Ltd. make us a strategic partner for our brokers, with the scale, capacity and multi-line expertise to provide global solutions to respond to the needs of our mutual customers.

* Arch Capital Group Ltd offices as of 30 December, 2024



Arch Insurance EU Overview



At Arch Insurance EU, we specialise in creating tailored insurance solutions across the European Union, delivered by expert and empowered underwriters with a customer-first focus.

We combine the agility, responsiveness and creativity of our local operations with the financial strength and stability of being part of a leading global insurer.

OUR LINES OF BUSINESS:



Casualty



Cyber



Executive
Assurance



Fine Art
& Specie

Financial Strength Rating

Arch Insurance (EU) dac

Standard & Poor's
A+
(Strong)

Ratings as of September 30, 2024

Arch EU Cyber

Primary and excess coverage, on a lead or follow basis across multiple sectors

Communications

Manufacturing

Education

Pharmaceuticals

Energy & Utilities

Retail

Financial Institutions

Technology

Leisure/Restaurants

Specialist Areas

Cyber

Media
E&O

Tech
E&O

Maximum Line Size

US\$/£/€ 15m

FRANCE

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Sara Arduino

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Arch EU Casualty

Primary and excess coverage, on a lead or follow basis across multiple sectors including but not limited to:

Chemical	Power Generation
Energy	Renewable Energy
Food & Drink	Services
Manufacturing	Utilities
Mining	

Specialist Areas

General
Liability

International
Liability

Maximum Line Size

US\$/£/€ 30m

FRANCE

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SPAIN

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Irene Fernandez Franic

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Arch EU Fine Art & Specie

Primary and excess coverage across Continental Europe for:

Cash in Transit

General Specie

Fine Art

Jewellers Block

Maximum Line Sizes

Fine Art & General Specie:
US\$/£/€ 150m

Jewellers Block & Cash in
Transit: US\$/£/€ 60m

KEY CONTACT

Paul Seip

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ARCH IQ[®] Custodian

Tailored fine art & jewellers block insurance solutions via Arch IQ, our instant quote and bind platform for EU-domiciled insured.

Coverage across:

- Private Fine Art & High Net Worth Individuals Homeowners
- Commercial Fine Art
- Jewellers Block

Arch Insurance EU

Our Offices



IRELAND
Dublin
Est. 2019



FRANCE
Paris
Est. 2023



SPAIN
Madrid
Est. 2023



THE NETHERLANDS
Rotterdam
Est. 2025

OUR SERVICE



STAR BROKER VOTED
CLAIMS RATING*

We strive to be the preferred partner for our brokers, providing expert underwriting, customer-focused solutions, and market leading service.

* in the UK, US, Canada and Australia

Arch insurance EU

Why Arch?



We offer **direct access to local experts** in key European markets



We provide a **first-class service** based on collaboration, responsiveness and a customer-focused mindset



We have the **financial strength and stability** of a leading global insurer

Our Underwriting Service Approach



Curious About Risk

We aim to navigate the evolving risk landscape with agility, understand our brokers' and insureds' goals and be proactive in exploring new opportunities.



Solution-focused

As specialists in our fields, we work hard to understand our customers' nuanced needs and work collaboratively with our brokers to deliver the most effective solutions.



Passionate About Service

We're empowered to make swift and informed decisions, communicate clearly and value face-to-face interactions to ensure responsive and accessible service.



A Dependable Partner

We seek to build enduring partnerships built on trust and integrity and work closely with our claims team to ensure holistic solutions for our customers.



Our Claims Service Proposition



Speed

We view speed across every phase of the claims lifecycle as essential to meeting broker and customer expectations.



Relationship

We are committed to building trusting, responsive and collaborative relationships with our broker partners.



Expertise

Our dedicated, experienced and knowledgeable claims teams are empowered to act quickly and decisively and apply a fair, straightforward and professional approach to every claim.



Customer-oriented

We take a pragmatic and inclusive approach that is empathetic to our customers' circumstances.



Communication

We understand the importance of proactive and continuous communication to share insights, manage expectations and maintain trust.





Pursuing Better Together[®]

It is our promise to
our broker partners to:



Listen, share insights and
work together to deliver
informed solutions.



Build trusting, respectful
and responsive relationships.



Understand your goals and
explore possibilities together.

OUR KEY CONTACTS



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